assetz capital

Our Process Explained.

START

1. Enquiry

Submit your enquiry direct to your local Relationship Director or via our New Business Team. This will need to be followed by an application pack.

2. Pricing

If it's a deal for us, we will get pricing agreed and confirmation of our rate which will enable the deal to proceed to indicative terms.

3. DIP

We will issue you with our Decision in Principle to enable you to present terms to your client.

4. Valuation/MS

A Case Manager will be assigned to you to manage your case.
The borrower will pay for the relevant surveys and a firm will be instructed from our panel of both national and local surveyors. A commitment fee may also be requested at this stage.

5. Customer DD

Customer Due Dilligence will commence on the borrower at this stage.

6. Credit Sanction

Your Relationship Director will complete a credit report and obtain full credit sanction.

7. Legal Instruction

A solicitor from our panel will be selected to act on the lender's behalf. The fee for this is required at the time of instruction.

8. Documents Signed

Your solicitor will be issued with our facility agreement and all related security documents for signing.

9. Processing

Your Case Manager will maintain contact with you throughout the process to keep you updated.

10. Completion

Funds will be transferred to solicitors and any disbursements including fees will be paid. A welcome pack will be sent to the borrower explaining all the next steps for the life of the loan.

FINISH

FOR INTERMEDIARY USE ONLY

Call **0800 470 0430** or email **newbusiness@assetzcapital.co.uk**