

FOR INTERMEDIARY USE ONLY

We want to get your deal over the line as quickly and painlessly as possible. Help us to help you by ensuring you submit the following information as soon as possible.

Documents we need to accelerate your deal.

- Completed application form
- Experian credit report
- Identification – Copy of passport & driving licence from Directors/ Shareholders/ Borrowers
- 6 Months Bank statements for Directors/ Shareholders/ Borrowers
- If applicable – 3 years of Annual Accounts
- If applicable - Rental Schedule and Tenancy Agreements
- Any valuations carried out in the last 12 months on property offered on security

One thing that often holds up deal progression is missing information on the application form. Below is a list of some of the the commonly missing items that are vital to a smooth loan application.

- Contact info: Full address, email address & phone number
- Date of Birth
- National Insurance number
- Bank account sort code and account number
- Personal Wealth Statement (Section 8)
- Completed credit history section (personal and company if applicable)
- List of Directors & Shareholders
- Full address of the property offered as security
- Borrower solicitor details
- Contact details for valuer access

As part of our credit review process we may require additional information to that listed above

Our Legals.

Choosing the right solicitor can be difficult. Assetz Capital has gathered a panel of experienced secured lending solicitors that will provide a swift and efficient service. Why not use one of our recommended panels firms at a fixed cost?

For fixed fees see overleaf

Fixed legal fees for borrowers.

FOR INTERMEDIARY USE ONLY

Individual – Acting for the Borrower on Property/ Business Loan	Fixed Fee (£)	Fixed Fee is based on the following scope of work:
Purchase price or Loan Value up to £100,000	£750	<ol style="list-style-type: none"> 1. To review loan and security documentation and advise the Borrower accordingly 2. To assist in the provision of relevant information in connection with the security to be taken, including: <ol style="list-style-type: none"> a. providing replies to standard enquiries in connection with any property security b. either a report on title, or else the relevant searches and other information required by Assetz Capital's solicitors to enable them to prepare the report on title c. any relevant indemnity insurance to cover lack of/delay to searches 3. To provide any other documentation or information that may be required by Assetz Capital during the course of the transaction whether in connection with the Borrower, any associated entity, guarantor or any assets to be secured
Purchase price or Loan Value up to £100,001 - £250,000	£800	
Purchase price or Loan Value up to £250,001 - £500,000	£850	
Purchase price or Loan Value up to £500,001 - £1,000,000	£900	
Purchase price or Loan Value up to £1,000,001 - £1,500,000	£1,100	
Purchase price or Loan Value up to £1,500,001 - £2,000,000	£1,300	
Limited Company – Acting for the Borrower on Property/ Business Loan	Fixed Fee (£)	<ol style="list-style-type: none"> 4. To ensure that the assets to be secured are properly insured and the interest of Assetz Capital Trust Company Limited appropriately noted (as first loss payee where appropriate) 5. To deal with the discharge or priority of any existing security, including the provision of prior chargeholder consent to the registration of Assetz Capital security where necessary 6. To deal with any other issues that may arise during the course of the transaction. 7. To advise on and assist with completion/ drawdown 8. To deal with any conditions subsequent. 9. To assist with post completion registration of security where necessary (including providing replies to any requisitions raised by the Land Registry) 10. To keep Assetz Capital updated at all times as regards the progress of each transaction and advise in respect of any issues that may affect drawdown.
Purchase price or Loan Value up to £100,000	£950	
Purchase price or Loan Value up to £100,001 - £250,000	£1,000	
Purchase price or Loan Value up to £250,001 - £500,000	£1,050	
Purchase price or Loan Value up to £500,001 - £1,000,000	£1,100	
Purchase price or Loan Value up to £1,000,001 - £1,500,000	£1,300	
Purchase price or Loan Value up to £1,500,001 - £2,000,000	£1,500	

Don't forget our dedicated Relationship Support Team are here to help you every step of the way.